

# Community Group Funds

Setting up a Community Group Fund with the Aoraki Foundation is an effective way to provide a reliable and sustainable funding stream for the future.



## What is a Community Group Fund ?

A Community Group Fund is a special type of endowment fund established solely for the benefit of your organisation. The Aoraki Foundation accepts the responsibility of managing the fund while your organisation has complete control of what to do with the income.

### How does it work ?

- Your organisation establishes a fund within the Aoraki Foundation.
- Donations are pooled and invested in perpetuity.
- We (The Aoraki Foundation) protects the capital against inflation.
- The fund starts distributing income once it reaches the threshold of \$50,000.
- Surplus income is distributed back to your organisation for operational requirements.
- We work with your organisation to promote and grow the fund.

### Why is the Aoraki Foundation a good option?

- Funds are professionally managed by leading investment advisors with robust governance from a board of appointed Trustees.
- We can assist with the promotion and marketing of your fund to existing and potential new donors.
- We are an independent and safe pair of hands, this provides confidence to your supporters their gift will be protected and grown.
- We only charge 1% annually to cover our administration costs

## How can your supporters contribute

Give  
Today

Living givers can make a one off donation or make regular contributions.

Give  
Tomorrow

Donors can leave a lasting legacy in their will to support your fund.

Give what  
they can

As we pool donations from your supporters, every gift counts.

All donations qualify for a tax credit of 33.3% (up to their level of taxable annual income)



# The Aoraki Foundation exists to assist you in making your own dreams for a better South Canterbury a reality.



## What is a Community Foundation?

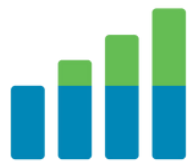
Community Foundations are local, independent, and not-for-profit. They run a well-proven model of giving which has been growing across the world for over 100 years, and they are now established in 17 regions in New Zealand. Community Foundations build long-term, reliable funding streams for their local communities by investing and growing the donations they receive.

### Aoraki Foundation

The Aoraki Foundation is South Canterbury's Community Foundation. Governed by a group of experienced volunteer trustees, we provide a trustworthy vehicle for you to contribute to the local causes that really matter to you. We believe in a better South Canterbury for all, and see this being achieved through the power of giving. Through our smarter giving model any gift to the community is everlasting.



**YOUR GIFT**



**IS INVESTED AND GROWN**



**AND THE ONGOING INCOME EARNED**



**GOES TO THE LOCAL CAUSES YOU LOVE.**

## How our unique giving model works

- We raise funds from donations and gifts
- We invest these funds retaining the capital and generating income
- We grow the capital to protect against inflation
- We use the remaining income to provide grants to local charities, in the case of a Community Group Fund this would be the organisation that starts the fund.

## F.A.Q.s

**Q. Do you have to be a registered charity to start a Community Group Fund?**

**A.** No, any community group or society can start a Fund. However all distributions must be spent on a charitable purpose.

**Q. Do we need \$50,000 to start a Community Group Fund?**

**A.** No, while it is ideal to start a fund above the distribution threshold you can start a fund without any money up front. What you do require is a realistic plan on how your community group will grow the fund.



For more information on starting a Community Group Fund contact Kirsty on: 027 766 7157 or [kirsty@aorakifoundation.org.nz](mailto:kirsty@aorakifoundation.org.nz)  
[aorakifoundation.org.nz](http://aorakifoundation.org.nz)

Charities Registration #CC42601

